

PATIENT INFORMATION (please print) Gender: Male Female Marital Status: Married Single Divorced Widowed

Name (First, MI, Last): _____ Date of Birth: _____ SS #: _____

Mailing Address: _____ City: _____ Zip: _____

Address: _____ City: _____ Zip: _____

Primary Ph: (____) _____ Cell: (____) _____ Alt Phone: (____) _____

E-mail: _____ Driver's Lic: _____

Referring Doctor: _____ Primary Care Doctor: _____

Phone: (____) _____ Phone: (____) _____

How did you hear about us? MD Friend Family LRMC News Paper _____ On-Line: _____

May our staff leave messages on home phone? Yes No or, with family member? Who? _____

Would you like to receive your test results by E-mail (Via Secure Patient Portal)? Yes No

May our staff call or leave messages with your listed work number? Yes No

May our staff utilize your E-mail/Secure Patient Portal for correspondence or as a means to reach you? Yes No

Do you consent for our staff to obtain your current Pharmacy records/prescriptions (Electronic Prescriptions)? Yes No

Current Pharmacy to send Prescriptions: _____ Phone: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

Patient Employment Information

Employed Retired Unemployed Student

Employer Name: _____

Address: _____

City: _____ Zip: _____

Occupation: _____

Emergency Contacts "NOT" Living with you:

Name	Relationship	phone
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

Insurance Information (If you are Insured through someone else, please list that persons information below)

Ins. Company Name: _____ ID #: _____

Group/Policy #: _____ Group/Policy Name: _____

Subscriber's Name: _____ Subscriber's SSN: _____

Relationship to Patient: _____ Subscriber's Date of Birth: _____

Subscriber's Employer: _____ Phone: (____) _____

Secondary Insurance

Ins. Company Name: _____ ID #: _____

Group/Policy #: _____ Group/Policy Name: _____

Subscriber's Name: _____ Subscriber's SSN: _____

Relationship to Patient: _____ Subscriber's Date of Birth: _____

Subscriber's Employer: _____ Phone: (____) _____



INSURED PATIENT PAYMENT POLICY

Patient Responsibility: You are responsible for all charges resulting from treatment provided by AGI (Advanced Gastroenterology, Inc.), we bill most insurance carriers. However, primary responsibility for the account is yours. Your co-payment is due at the time of service; any remaining balance owed by you is due when statement is received, unless other financial arrangements are made. If you have a delinquent balance, you will be expected to pay on next visit. Surgery scheduled once all accounts are current and paid in full, or if other arrangements have been made ahead of time (such as payment schedule).

Minors: Patients under 18 years of age will be the responsibility of the custodial parent(s)/Guardian(s). You are responsible for notifying AGI of any cancellations or changes to scheduled appointments or procedures. Fees: Office Appointments \$25 without 24 hour advanced notice. Procedure appointments \$200 fee for changes or cancellations within 5 days of scheduled procedure date. On-line Patient Portal messages and other means of communication requiring doctor's response may be charged between \$25 – \$100 each, (this service is not covered by your insurance).

Insurance Billings: It is your responsibility (or that of the financially responsible party) to provide current, accurate insurance billing information. If your insurance information changes you must provide the new insurance information to AGI prior to receiving additional care. If your insurance coverage is not in effect at the time you receive care, or if your plan does not cover the services that you receive, you will be responsible to pay the charges.

Medicare: We participate with Medicare. We will bill Medicare as your primary insurer; we will also bill your supplemental insurance provider. **Medicaid: WE ARE NOT CONTRACTED WITH THIS CARRIER,** You will be fully responsible for services provided to you.

Check Returned: It is our office policy to charge a \$25 fee for checks that are returned due to *non-sufficient funds*.

Authorization to Release Information: In obtaining payment for services, I authorize my healthcare provider AGI to furnish information from my medical record to any company that may be responsible for payment for all or part of my provider charges, including but not limited to: my insurance companies and their representative, and my employer or union if they are involved in processing the claim. I have been provided with a copy of the *Notice of Privacy Information Practices*. For further information regarding disclosure of health information, please refer to the *Notice of Privacy Information Practices* which has been provided to you and available in our office or on our website: www.agimedical.com

If I have been referred by, or am referred to another healthcare provider, I authorize AGI to release my medical information to this provider for continuing care. I also assign AGI all payments to which I am entitled for medical expenses related to the services reported herewith. I understand I am financially responsible for all charges whether covered by my insurance provider or not. I also understand that balances outstanding for more than 90 days may be subject to a processing fee.

Please answer the following questions:

Did you sustain an injury at work?	Yes	No	Are you covered under an employer /union policy?	Yes	No
Are your injuries accident related?	Yes	No	Is your spouse/other family member employed?	Yes	No
Are you currently employed?	Yes	No	Do you have a secondary insurance policy?	Yes	No
Have you ever served in the military?	Yes	No	Are you covered under any other health care plan?	Yes	No
I am a new patient to this practice	Yes	No	Have you made any changes to your choice of Medicare options in the last open enrollment period?	Yes	No
Who is responsible for this bill?	Name:		Relationship to Patient:		

I, or my appointed agent, have read, fully understand, and agree to the above statements. I can request a copy of this policy at any time. I attest that the information I have given here is correct and true to the best of my knowledge. I understand that I am responsible for keeping the doctor updated with the current information regarding my account.

_____ X _____
Patient Name (Please print) Patient signature Date

If the patient is under the age of 18 years, or is otherwise unable to sign, complete the following:

Patient is _____ years of age or is unable to sign because: _____

_____ X _____
Patient Name (Please Print) POA / Guardian / Guarantor's Signature Date

Patient Health History

Last Name: _____ First Name: _____ MI: _____

Date of Birth: _____ Age: _____

Primary Medical doctor (PMD): _____

Referring doctor (if different from PMD): _____

Main reason for visit: _____

Race: White / Caucasian Black or African American Asian Hispanic / Latino American Indian / Alaska Native Native Hawaiian / Other Pacific Islander Mixed Other Unknown Patient declines to provide information

Ethnicity: Hispanic / Latino Not Hispanic / Latino Patient declines to provide information

Gender: Male Female

Preferred Language: English Spanish Other: _____

Contact Preference: Letter Telephone call e-mail: _____

Immunizations: None Flu When: _____ Pneumonia When: _____

Hepatitis A When: _____ Hepatitis B When: _____

Previous Surgeries / Procedures: None

Colonoscopy Date: _____ findings: _____

EGD Date: _____ findings: _____

Appendectomy Gallbladder Hernia Repair C-section Tubal ligation Hysterectomy

Ovaries Tonsillectomy Laparoscopy Gastric bypass Gastric banding (Lap Band) TIF

Nissen Fundoplication Coronary artery bypass Heart valve replacement Pacemaker Defibrillator

Other abdominal _____ Other _____

Past or Present Medical Conditions: None

Gastrointestinal: Hepatitis A Hepatitis B Hepatitis C Jaundice Cirrhosis Liver disease Peptic ulcer disease

H. Pylori Lactose intolerance GERD / Heartburn Pancreatitis Gallstones Diverticulitis

Cardiovascular: High blood pressure High cholesterol High triglycerides History of heart attack/angina

Congestive heart failure Atrial fibrillation Other heart rhythm disturbance

Respiratory/Lung: Chronic bronchitis Emphysema Asthma Sleep apnea Pulmonary embolism

Neurology: Migraine Stroke T.I.A. Seizure

Endocrine: Osteoporosis Osteopenia Diabetes Hypothyroid Hyperthyroidism

Genitourinary: Kidney stone Kidney failure Prostate enlargement

Eye: Glaucoma Cataracts Conjunctivitis

Rheumatology: Arthritis Lupus Rheumatoid arthritis Sjogrens Scleroderma

Psychology: Anxiety Depression Panic attacks

Hematology: Anemia Blood disorder History of leg clots (DVT)

Oncology: Breast cancer Colon cancer Prostate cancer Ovarian cancer Pancreatic cancer Lung cancer

Pharmacy (we can send medications electronically to your preferred pharmacy):

Name: _____ City: _____ Phone: _____

Current Medications: None

Name / Dose / Frequency: _____ | _____ | _____

Name / Dose / Frequency: _____ | _____ | _____

Name / Dose / Frequency: _____ | _____ | _____

Name / Dose / Frequency: _____ | _____ | _____

Name / Dose / Frequency: _____ | _____ | _____

Name / Dose / Frequency: _____ | _____ | _____

Name: _____ Date: _____

Last Name: _____ First Name: _____ MI: _____

Allergies:

- Patient has no known drug allergies
 Iodine Latex Penicillin Codeine Sulfa (sulfonamides) Other : _____

Social History:

- Occupation: _____
Marital Status: Single Married Divorced Separated Widowed
Tobacco/smoking status:
 Current every day smoker Current someday smoker Former smoker
 Never smoker Unknown if ever smoked
Alcohol: Social Daily Heavy Never
Quantity / Frequency: _____
Drug Use: None Type / Quantity / Frequency: _____
Caffeine: None Type / Quantity / Frequency: _____
Exercise: None Type / Quantity / Frequency: _____

Family Medical History:

- No knowledge of family history / Adopted
 No family history of Colon cancer IBD (Ulcerative Colitis or Crohn's)
- F=Father M=Mother B=Brother S=Sister GF=Grandfather GM= Grandmother
- Colon Cancer Relation: _____ Age: _____ Colon Polyp Relation: _____ Age: _____
Esophageal Cancer Relation: _____ Age: _____ Barrett's Esophagus: Relation: _____ Age: _____
Stomach Cancer Relation: _____ Age: _____ Pancreatic Cancer Relation: _____ Age: _____
Peptic Ulcer Disease Relation: _____ Age: _____ Gallbladder Disease Relation: _____ Age: _____
Gallstones Relation: _____ Age: _____ Pancreatitis Relation: _____ Age: _____
Ulcerative Colitis Relation: _____ Age: _____ Crohn's Disease (chronic) Relation: _____ Age: _____
Celiac Disease Relation: _____ Age: _____ Rheumatoid arthritis Relation: _____ Age: _____
Lupus Relation: _____ Age: _____ Cirrhosis Relation: _____ Age: _____
Liver Disease Relation: _____ Age: _____ Hemochromatosis Relation: _____ Age: _____
Ovarian Cancer Relation: _____ Age: _____ Uterine Cancer Relation: _____ Age: _____
Prostate Cancer Relation: _____ Age: _____ Bladder Cancer Relation: _____ Age: _____

Review of Symptoms:

- Constitutional:* Recent weight loss Excessive fatigue Fever Chills
Skin: Rash Itching Bruising
Head/Ears/Eyes/Throat: Headache Blurred vision Eye redness Ringing in ears/tinnitus
 Nose bleeds Recurrent mouth ulcers Hoarseness/voice changes Sore throat Sinusitis
Respiratory: Coughing blood Chronic cough Difficulty breathing Wheezing
Cardiovascular: Cramps with exercise Chest pain/pressure Palpitations Swelling in feet/ankles *Gastrointestinal:*
Abdominal pain Black stool Bloating Blood in stool Constipation Diarrhea
 Difficulty swallowing Gas Fill up quickly at meals Heartburn Loss of control of bowel movements
(incontinence) Nausea Painful swallowing vomiting
Genitourinary: Blood in urine Frequent urination Urinary incontinence Painful urination
 Excessive urination at night
Musculoskeletal: Back pain Joint pain Joint stiffness Muscle cramps
Neurological: Numbness Trouble walking (use of a cane/walker) Weakness in extremities
Psychiatric: Depression Insomnia Nervousness Suicidal ideation
Endocrine: Excessive thirst Heat intolerance Thyroid problems
Hematologic/Lymphatic: Anemia Enlarged lymph node Easy bruising